

Auto Order Dashboard & Report Card Guide for the AcuSport[®] V6 System

March 2015

The AcuSport[®] Retail Technology Group (RTG) provides this document as a high-level summary of the Auto Order Dashboard and Report features.

► These features are available only for AcuSport Auto Order Retailers.

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For assistance with technical issues and questions, contact the **RTG Support Line** at 1-800-547-7120 or <u>RTGSupport@AcuSport.com</u>.



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Publication Information

Auto Order Dashboard & Report Card Guide for the AcuSport[®] V6 System: March 2015

Auto Order Dashboard

► This feature is available only for AcuSport Auto Order Retailers.

🛃 Auto Order Das	hboard												0 🛋
Tuesday M	March 17 2	015	No Items	 PO Created PO Submits Acknowledg 	(Not Sent) ed ement Processed	ALERT	Status			Top Fiv	e Departmen	ts \$ YTD	
Auto Order T None	otal Filled:		Received	ASN Proces ASN Proces All Auto Orde	sed MS View PO	Auto Order CustomerLink Wernings	Failed Failed		136848.29	CLOTHING 55493.06	ARCHERY 52818.52	43591.83	42392.01
Wednesday 3/11 Auto Order Total Filled:	Thursday 3/12 Auto Order Total Filled:	Friday 3/13 Auto Order Total Filled:	Saturday 3/14 Auto Order Total Filled:	Sunday 3/15 Auto Order Total Filled:	Monday 3/16 Auto Order Total Filled:	Negative Inventory Blank UPC's	38 3513	View View	HUNTING	Top Five De	epartments Q	GENERAL STORE	CLOTHING
None No ltems Received	No ltems Received	None No Items Received	None No Items Received	None No Items Received	None No Items Received	Vendor Catalog AcuSport	Last Updated (Days) 15	View	3108	2780	2754	2115	1579
Ye	salos esterday Today	\$ \$	Amount 0.00 0.00			Auto Order Items			5 00.00 5 00.00 40.00	Top Five	Departmen	its \$ YTD	FIREARMS CLOTHING ARCHERY AMMO HUNTING
Item Last Counted Percestage of items Physical Count 42 1 View Lines Counted 1 17					Auto Order Non-Auto O	ltems rder ltems	Top Five Departments Quantity YTD			View Report			

The dashboard includes the following features:

- <u>Seven-Day Auto Order History</u>
- <u>Alerts!</u>
- Top Five
- <u>Auto Order Items</u>
- <u>Maintenance</u>

Seven-Day Auto Order History

Thursday Auto Order T None	March 5 20	 PO Created (Not Sent) PO Submitted Acknowledgement Processed ASN Processed All Auto Orders View PO 			
Friday 2/27	Saturday 2/28	Sunday 3/1	Monday 3/2	Tuesday 3/3	Wednesday 3/4
Auto Order Total Filled: None	Auto Order Total Filled: None	Auto Order Total Filled: None	Auto Order Total Filled: None	Auto Order Total Filled: None	Auto Order Total Filled: None
No Items	No Items	No Items	No Items	No Items	No Items
Received	Received	Received	Received	Received	Received

This section displays auto order information for today and for the previous six days. Each day's history includes the total amount of the order filled, the count of items, the count of serialized items, and a **View PO/Received** button.

- If the button is titled **View PO**, click it to display the PO for the day.
- If the button is titled **Received**, the PO has been received.

The section can be filtered by selecting an option (**PO Created (Not Sent)**, **PO Submitted**, **Acknowledgement Processed**, **ASN Processed**, or **All Auto Orders**) in the filter section.

Click the **View PO** button in the filter section to display the purchase order based on the option selected.

OVER UPDATE 3/15:

- The **Outstanding Items** button allows the user to launch the **Vendor Reorder Report**.
- The system now calculates and populates the **Auto Order Total Filled \$** field for purchase orders.

Alerts!

ALER	TS!						
Product	Status		Sales		An	nount	
Auto Order	OK		Yesterday Today		•	620.00	
CustomerLink	Failed					-030.00	
					\$	23.00	
Warnings	Amount						
Negative Inventory	8	View					
Blank UPC's	12	View	Item		Last Counted (Days)	Percentage of Items	
Vendor Catalog	Last Updated		Physical C	ount	8	40	
AcuSport	(Days) 1	View	View Lines Counted				

The **Product** section indicates whether these processes ran on the previous day:

- Auto Order displays OK if Auto Order ran on the previous day or Failed if it did not.
- **Customer Link** displays **OK** if Customer Link Exchange ran on the previous day or **Failed** if it did not.

The **Warnings** section provides information about these item types:

- **Negative Inventory** displays the count of negative items in system. Click the associated **View** button to display a list of these items.
- **Blank UPCs** displays the count of items that have a blank UPC field. Click the associated **View** button to display a list of these items.

The Vendor Catalog section provides information about vendor catalog updates:

• AcuSport displays the number of days since the AcuSport catalog was updated. (If it has been fewer than 30 days, the number is displayed in green; if more, the number is red.) Click the associated **View** button to display the vendor catalog table.

The **Sales** section indicates sales amounts for the current and previous day:

- **Yesterday** displays the amount of sales for the previous day. (If the amount is a positive value, it is displayed in green; if the amount is a negative value, it is red.)
- **Today** displays the amount of sales for the current day. (If the amount is a positive value, it is displayed in green; if the amount is a negative value, it is red.)

The **Item** section provides information about item counts:

• **Physical Count** displays the number of days since the last count and the percentage of items that have been counted. Click the **View Lines Counted** button to display the Physical Count History.

OVER UPDATE 3/15:

- The Auto Order Items section now displays only AcuSport Xref Items.
- If the **CustomerLink** feature processes, the system checks only for yesterday.

Top Five



The **Top Five Departments \$ YTD** sections (table and graph) display the top five departments ranked according to total sales in dollars. Click the associated **View Report** button to display a report with Department Description, Class Description, MtD Qty, MtD Sales, YtD Qty, and YtD Sales.

The **Top Five Departments Quantity YTD** sections (table and graph) display the top five departments ranked according to total sales in quantity. Click the associated **View Report** button to display a report with Department Description, Class Description, MtD Qty, MtD Sales, YtD Qty, and YtD Sales.

OUPDATE 3/15:

- The **Top Five Departments \$ YTD** and **Top Five Departments Quantity YTD** sections now include departments having non-AcuSport items in calculations and results.
- The **Top Five Departments \$ YTD** section (table) now displays total dollars rather than percentages.
- The **Top Five Departments Quantity YTD** section (table) now displays total item quantities rather than percentages.

Auto Order Items



The **Auto Order Items** section displays Auto Order Items and Non-Auto Order Items as relative portions of total items. Click the **View Report** button to display the AcuSport Auto Order report with UPC, Cross Ref #, Description 1, Manufacturer, Min Qty, Max Qty, Department Description, Class Description, Last Received Date, Last Vendor, and On Auto Order.

OUPDATE 3/15:

The Auto Order Items section now displays only AcuSport Xref Items.

Maintenance



Click the **Maintenance** button to rebuild the index of the **Ack.dbf** file. This procedure will require exclusive use of the **Ack** table and will remove any records that are more than one year old, as they will no longer be needed.

Click the Auto Order / CLX Utilities button to open a list of utilities to run.

AcuSport Report Card

AcuSport Report Card					
Retail Lechnology Group				3	/17/2015 9:08:24 AM
					Page 1
Data Integrity Categories	Retailer Value	Retailer Grade	Exceeds	Meets	Deficient
Scored Data					
# of AcuSport Items	1356				
# of Items on Min/Max	397				
% of AcuSport Items on Min/Max	29				
YTD Receive Total from AcuSport	83112.53				
# of Items w No UPC	13	Exceeds	0-25	26-50	50+
# of Items w Bad UPC	121	Deficient	0-25	26-50	50+
# of Xref Cleanup Items	121	Deficient	0-25	26-50	50+
Negative QOH	2	Exceeds	0-15	16-30	30+
Negative GP	14	Exceeds	0-15	16-30	30+
# of ARS2 Items	0				
# of Linked Items	1				
# of Package Qty Items	40				
Open PO Information					
Outstanding PO's	2				
Outstanding PO Dollars	0.00				
Software Version	Date Updated	Current Version	Date Release	d	
6.0.7099	3/17/2015	6.0.7050	1/27/2015		
Dates					
Last Delete Inactive Item Date	10/15/2014				
Last 5 POs Received	1/9/2015	10/15/2014	10/1/2014	8/19/2014	8/12/2014
Last 5 Invoices Received	1/29/2015	1/9/2015	11/4/2014	10/15/2014	10/1/2014
Last 5 Reset Dates	1/9/2015	10/15/2014	10/1/2014	8/19/2014	8/12/2014
Beginning Baseline Date					
Microsoft Office					
Basic Knowledge of Excel					
Operating systems - Excludes XP and Server 200	3				

The AcuSport Report Card provides an analysis of inventory management practices.

- The top section includes the **Data Integrity Categories** (item values that are measured), **Retailer Values** (actual item counts), and **Retailer Grades** (designations—Exceeds, Meets, or Deficient—based on individual counts).
- The middle section includes software version information.
- The bottom section includes historic data.
- Select Reports > AcuSport from the IMS application's Main Menu Bar to display a Report Wizard window showing the AcuSport Report Card option..

Access to this report is controlled with the **Reports - AcuSport** permission on the **Security** window in the IMS application.