QBO Install

- 1. The Quickbooks Online feature must first be turned on in POS Admin.
 - a. Select your company
 - b. Enter POS control for your store
 - c. Check "Allow Quickbooks Online"

		4	AXiS Admin - I	RTG H	oldings		
2/4/2021			Shoot Straight	Master '	1017 1		Team C Rules
Customers	Reports	User Administration	Release Management	About	Log Out		
POSCON	IROL						
			Store GUID:	CB93E9DE	-C207-4886-A26	6-C3A2AB0DE98E	
			Avis Options	Accour	iting	Gunsmithing	✓ Education
			Axis Options.	Memb	erships	Range	4473
			Auto Order Status:	AUTO ORI	DER OFF	~	
			Centralized Database:	Allow C	entral Database	Access.	
		Request Baseline	For Central Db Customers:	Reques	t a customer ba	seline for Central Db.	
	Request Baseline For Central Db Products: \Box Request a product baseline for Central Db.						
CRM: Allow CRM Access (Central Db Required).							
			QuickBooks Online:	Allow C	uickBooks Onlin	e Access.	
			POS COMPANY ID:	1017			
			POS STORE ID:	1			
			Subr	nit			

- 2. Turn on QBO in Data Center
 - a. Go to Setup and Select Store Info
 - b. Under the accounting dropdown, select Quickbooks Online

Store Information - Templates Company	ure Software Versions ID	Abel Printer Setup Printing Firearms Inventory Setup Integrations	System POS CC Paymer System POS CC CC Paymer System POS CC	ngemen rikong rakusang nange neceming reports work-orters detap ter http://www.com/com/com/com/com/com/com/com/com/com/
Store Information X				
		Store	Information	for Axis One _e
Store Name:	Axis One	Layaway Down Payment %:	25	Addresses 🛨
Store Number:	1	Tax Full Layaway Amount on Initial Down Payment:		Preferred: 🗵 Type: Business 👻 🗙
Accounting Package Type:	QuickBooks Online *	Special Order Down Payment %:	25	Address 1: 1349 South Orange Blossom Trail
First Day of Week:	QuickBooks	Layaway Restocking %:	0	Address 2:
Base Path:	QuickBooks Online	Special Order Restocking %:	0	City: Apopka State: EL Zip: 32703
Outaoing SMTP Port:	25	Maximum Gift Card Amount:	100	
Outgoing SMTP Enable SSL:		Long Gun Waiting Period (Days):	0	Phones +
Outgoing Email Username:		Discount Limit %(decimal form):	0.0000	Preferred: 🗵 Type: Business 👻 🗙
Outgoing Email Password:		Auto Print Firearm Receipt:		Voice: Voice: Voice: Phone Number: 320-260-2190
Return Email Address:		Require Customer's Gender:		Emails 🛨
Timeout Seconds:	9999999	Require Customer's Email: Allow Class Overbooking:		Web Sites 🕂
Log out after Register transaction:		House Account Membership Billing:		
Commission Calculation:	Transaction Date *	Password Requirements:	Strong - 6 character: ~	
Logo: Note: Company Logo must be a .png and have a resolution of 96dpi to display correctly, the max height is 500px and max width is 1000px	Upload Image			

- 3. Connect QBO to Data Center
 - a. Go to Accounting Setup under the Accounting tab in Data Center
 - b. Click the Configure button
 - c. The QuickBooks Online Setup window will open

	QuickBooks Onli	ne Setup
Client ID	Client Secret	Poolm ID
	Loading	
Use House Ac	count Invoices	Login To QuickBooks Close

- d. You will need to obtain the "Client ID", "Client Secret", and "Realm ID" from your QBO account
- e. Sign in to the Developer Intuit site <u>https://developer.intuit.com</u>
- f. Click the Dashboard button found in the upper right corner of the site



g. On the Left Side bar, select Keys & Oauth

Intult Developer		HitEo	ter to see the results	Dashboard API Docs & Tools Blog H	ielp Hello Jarred Hoffman 🗸
Axis 🗸				Did you find thi	s page helpful? 🙁 🙂
Development	Keys & OAuth				
Keys & OAuth Connections	Keys Use these keys to set up OAuth for your environments. Learn mo	re here. And try the flow in OAuth 2.0 Playground.			
Webhooks Production	Client ID ABBXTAKV6wMho3fy5RxELfyl6Hy8slCaq5wCrDgX4w	rOR0xndQ	Client Secret aBv6TycAJka4TND0nl151CvYdjbDwl80JiF Rotate Secret	zUofe	٩
Keys & OAuth Connections Webhooks	Production Companies View Production companies				
List on the app store	Redirect URIs Redirect URIs that your app serves to users upon authentication. B The Will itself cannot be an IP address or a URI fragment or relativ All Production URI requests must use HTTPS	edirect URI requests music come from a web server. e path. You can create up to 25 Redirect URIs.			Add URI
	ORDER	LINK		ACTIONS	
	1	https://developer.intuit.com/v2/OAuth2Playground/Redi	rectUrl	莭	
	2	https://giffgnl3jf.execute-api.us-west-2.amazonaws.com/l	PROD/callback	面	

- h. Verify you have your second Redirect URI set to <u>https://giffgnl3jf.execute-api.us-</u> west-2.amazonaws.com/PROD/callback
- i. On this page you will also find your Client ID and Client Secret to be pasted into the QBO setup window in Data Center
- j. To get the Realm ID, click the API Docs and Tools button on the top right and select API Reference

Dashboard API Doc	s & Tools Blog Help	Hello Jarred Hoffman 🗸
QuickBooks Online	Get Started	API Explorer
QuickBooks Payment	API Reference	SDKs
QuickBooks Desktop	Code Samples	Sandbox
TSheets Time Tracking	Postman	OAuth
	Docs	

 On the top right, there will be a dropdown with your Sandboxes and Production environments, in there will be the realm ID you will copy and paste into the Realm ID textbox in Data Center



- i. If you're using a production environment, you will need to go through the account setup that QBO requires
- ii. For the Terms of Service Links, you can use
 - 1. <u>http://ftparss.com/QBO/QBOLicenseAgreement.html</u> For End User Agreement
 - 2. <u>https://www.gogearfire.com/legal/privacy-policy</u> For Privacy Policy

Axis V	Production
Keys & OAuth Connections Webhooks	App info
Production	upicea you ne pop sa won in tomme in Lux i Lux is up sees teo, and on you only, no more than two recommended. Refer to the pop sand naming guidelines page.
Keys & OAuth Connections	App DI: djQuMTcbOGQzYmJIYT3Yg.d4e07edc-9e8J-4efc-8d52-4bYe834345ee
Webhooks	
List on the app store	Terms of Service Links End User License Agreement Uil Prinscy Policy Uil http://ftparss.com/QBO/QBOLIcenseAg Ttp://www.sjogearfies.com/legal/privat

I. You should have all the info for the QBO setup in Data Center and you can now click Login to Quickbooks

QuickBooks Online Setup	
Intuit . Sturbotax 🐠 quickbooks 🔇 mint	
Sign In One account for everything Intuit, including QuickBooks. Learn more	
Remember me	
By clicking Sign In, you agree to our Terms and have read and acknowledge our Global Privacy	
Client ID Client Secret ABBXTAKV6wMho3fy5RxELfyi6l	Realm ID 9130349573985376
Use House Account Invoices	QuickBooks Close

- m. Login to Quickbooks like you would through a browser
- n. Your login will be successful if you see this long text string starting with "accessTokenExpireTimeUtc"

QuickBooks Online Setup
<pre>{"accessTokenExpireTimeUtc":"2021-02-04T21:59:15.72521722", "refreshTokenExpireTimeUtc":"2021-05- 16720:59:15.72521722", "isErron":false, "accessToken":"eyJlbmHi0JBHT14Q0JDLUhTHjU2IIwiYuknIjoiZ6 19/In02RkBaqZ-uldgeXVDRUSew.WTJUAHT- </pre>
Client D Client Corret Dealer ID
ABBXTAKV6wMho3fy5RxELfyi6i ••••••••••••••••••••••• 9130349573985376
You can close the window
\$ Use House Account Invoices Login To QuickBooks Close

4. From here you should be able to setup your accounts