

## QBO Install

1. The Quickbooks Online feature must first be turned on in POS Admin.
  - a. Select your company
  - b. Enter POS control for your store
  - c. Check "Allow Quickbooks Online"

AXIS Admin - RTG Holdings

2/4/2021 Shoot Straight Master 1017 1 Team C Rules

Customers Reports User Administration Release Management About Log Out

POS CONTROL

Store GUID:

Axis Options:  Accounting  Memberships  Education  Range  4473

Auto Order Status:

Centralized Database:  Allow Central Database Access.

Request Baseline For Central Db Customers:  Request a customer baseline for Central Db.

Request Baseline For Central Db Products:  Request a product baseline for Central Db.

CRM:  Allow CRM Access (Central Db Required).

**QuickBooks Online:  Allow QuickBooks Online Access.**

POS COMPANY ID:

POS STORE ID:

2. Turn on QBO in Data Center
  - a. Go to Setup and Select Store Info
  - b. Under the accounting dropdown, select Quickbooks Online

AXIS - Data Center 2.26.21035.1 - Axis One (Employee Super User)

Accounting Customer Admin Education Employee Facilities Firearms Gunsmithing Inventory Management Memberships POS Management Pricing Purchasing Range Receiving Reports Work Orders Setup

Store Information X

### Store Information for Axis One

Store Name:

Store Number:

Accounting Package Type:

First Day of Week:

Base Path:

Outgoing SMTP Port:

Outgoing SMTP Enable SSL:

Outgoing Email Username:

Outgoing Email Password:

Return Email Address:

Timeout Seconds:

Log out after Register transaction:

Commission Calculation:

Logo:

Note: Company Logo must be a .png and have a resolution of 96dpi to display correctly, the max height is 500px and max width is 1000px.

Layaway Down Payment %:

Tax Full Layaway Amount on Initial Down Payment:

Special Order Down Payment %:

Layaway Restocking %:

Special Order Restocking %:

Maximum Gift Card Amount:

Long Gun Waiting Period (Days):

Hand Gun Waiting Period (Days):

Discount Limit %(decimal form):

Auto Print Firearm Receipt:

Require Customer's Gender:

Require Customer's Email:

Allow Class Overbooking:

House Account Membership Billing:

Password Requirements:

Addresses +

Preferred:  Type:

Address 1:

Address 2:

City:  State:  Zip:

Phones +

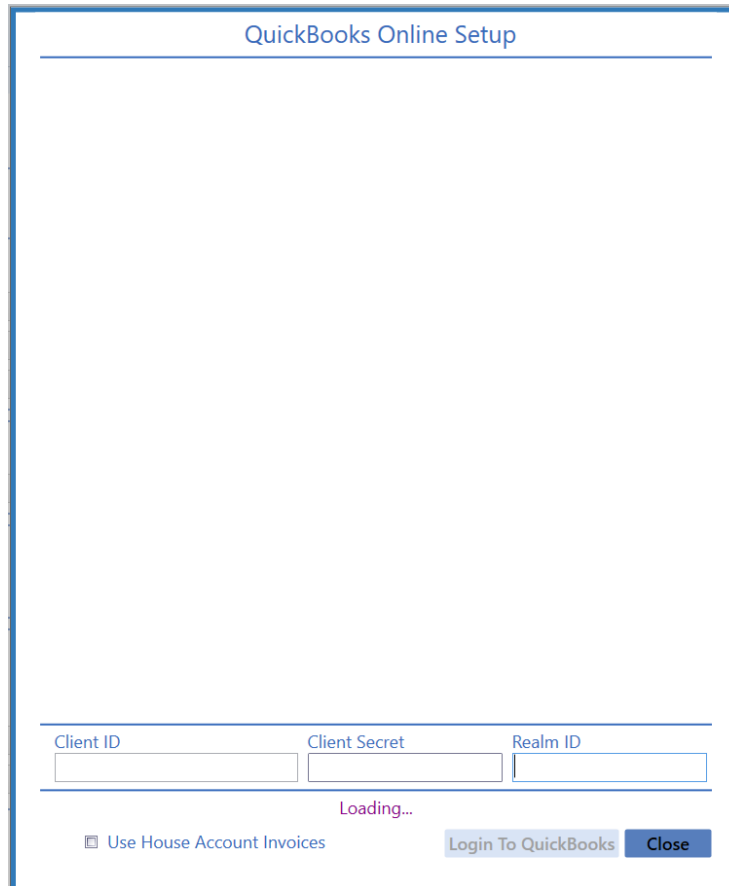
Preferred:  Type:

Voice:  Text:  Phone Number:

Emails +

Web Sites +

3. Connect QBO to Data Center
  - a. Go to Accounting Setup under the Accounting tab in Data Center
  - b. Click the Configure button
  - c. The QuickBooks Online Setup window will open



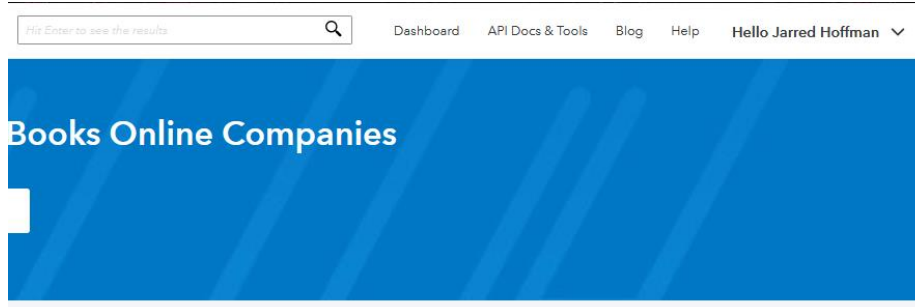
QuickBooks Online Setup

Client ID Client Secret Realm ID

Loading...

Use House Account Invoices Login To QuickBooks Close

- d. You will need to obtain the “Client ID”, “Client Secret”, and “Realm ID” from your QBO account
- e. Sign in to the Developer Intuit site <https://developer.intuit.com>
- f. Click the Dashboard button found in the upper right corner of the site



- g. On the Left Side bar, select Keys & Oauth

**Keys & OAuth**

**Keys**  
Use these keys to set up OAuth for your environments. [Learn more here.](#) And try the flow in [OAuth 2.0 Playground.](#)

Client ID:  Client Secret:   
[Rotate Secret](#)

**Production Companies**  
[View Production companies](#)

**Redirect URIs**  
Redirect URI that your app serves to users upon authentication. Redirect URI requests must come from a web server. The URI itself cannot be an IP address or a URI fragment or relative path. You can create up to 25 Redirect URIs.

All Production URI requests must use **HTTPS**

ORDER	LINK	ACTIONS
1	<input type="text" value="https://developer.intuit.com/v2/OAuth2Playground/RedirectUrl"/>	
2	<input type="text" value="https://giffgnl3jf.execute-api.us-west-2.amazonaws.com/PROD/callback"/>	

- h. Verify you have your second Redirect URI set to <https://giffgnl3jf.execute-api.us-west-2.amazonaws.com/PROD/callback>
- i. On this page you will also find your Client ID and Client Secret to be pasted into the QBO setup window in Data Center
- j. To get the Realm ID, click the API Docs and Tools button on the top right and select API Reference

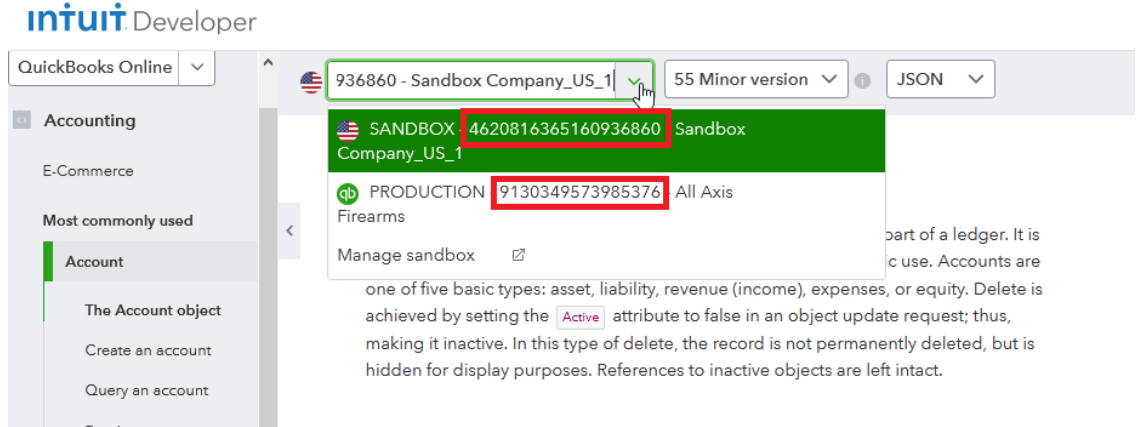
Dashboard **API Docs & Tools** Blog Help Hello Jarred Hoffman

- QuickBooks Online
- QuickBooks Payment
- QuickBooks Desktop
- TSheets Time Tracking

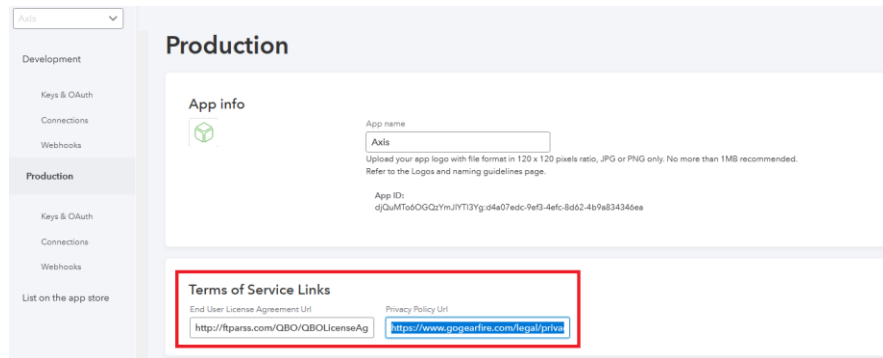
- Get Started
- API Reference**
- Code Samples
- Postman
- Docs

- API Explorer
- SDKs
- Sandbox
- OAuth

- k. On the top right, there will be a dropdown with your Sandboxes and Production environments, in there will be the realm ID you will copy and paste into the Realm ID textbox in Data Center



- i. If you're using a production environment, you will need to go through the account setup that QBO requires
- ii. For the Terms of Service Links, you can use
  1. <http://ftparss.com/QBO/QBOLicenseAgreement.html> For End User Agreement
  2. <https://www.gogearfire.com/legal/privacy-policy> For Privacy Policy



- l. You should have all the info for the QBO setup in Data Center and you can now click Login to Quickbooks



