AXIS 2.20 Release Notes

September 2019

Notices

General

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Overview

The RTG® Retail Technology Group (RTG) provides this document as a high-level summary of the latest release of the RTG AXIS software system.

AXIS Cloud Based Reporting

AXIS Sales and Inventory reporting that can be accessed online or via any mobile device is now available.

Please contact RTG at contact@rtgholdings.com to schedule your implementation.

Membership Enhancements

Membership Process Payments – Turn off House Account Billing

In previous versions of AXIS, when processing membership payments the "Pay House Account Balance" feature is turned on by default. Users can now default this feature off while maintaining the ability to select specific customers' accounts.

Steps to disable the automatic selection of "Pay House Account Balance":

1. Open and Login to the AXIS Datacenter
2. Click the **Setup** tab
3. Click **Store Information** from the button ribbon
4. Double-click on your store name from the Store Look-up
5. Locate the **House Account Membership Billing** option and unselect the checkbox
6. Click **Submit Changes**

Inactive Memberships

You may deactivate certain memberships so they are no longer for sale at the register. All other membership billing and discounts functionality will remain unchanged.

Steps to inactivate memberships:

1. Open and Login to the AXIS Datacenter
2. Click the **Memberships** tab
3. Click **Define Memberships** from the button ribbon
4. Click to select a Membership Name
5. Locate the **Active at Register** option and select the checkbox

Update Recurring Membership Prices

The recurring price of memberships can now be updated, reducing the need to create a new membership if the recurring price is changed. Please note that recurring price changes will only affect new memberships that are sold. Current member's pricing will remain at the previous rate.

Steps to adjust recurring membership pricing:

1. Open and Login to the AXIS Datacenter
2. Click the **Memberships** tab
3. Click **Define Memberships** from the button ribbon
4. Click to select a Membership Name for a recurring membership
5. Locate the **Recurring Information** section
6. Change Recurring Price
7. Click **Submit**

System Speed Improvements

Specific areas of the AXIS system were updated to improve system performance. These areas include:

AXIS Register:

- Customer's **Current** tab
- **Party Control** screen

AXIS Datacenter:

<u>**Accounting**</u>
- GL Postings
- AP Postings
- Adjustment Postings

<u>**Customer Admin**</u>
- Customer List

<u>**Inventory Management**</u>
- Min/Max Import
- Product Maintenance

<u>**Pricing**</u>
- Sales Events

<u>**Receiving**</u>
- Receiving & Receiving Details

<u>**Reports**</u>
- 12 Month Sales Report
- Transaction Item Report

Other Enhancements

- Gearfire Vendor Catalog Automatic Updates
- **Update part Number** option added to vendor catalogs
- Added **Membership Recurring Price** column to the Member List grid
- Schedule Services monitor added to improve AXIS Services uptime