

### AXIS 2.25 Release Notes

January 2021



# Notices

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# Contents

General Trademarks and Credits Legal Counsel	. 2
Overview	
CityGro Integration	. 5
Multistore – Centralized Promotions	.6
User Interface & Experience Enhancements	.7

# Overview

Gearfire Retail provides this document as a high-level summary of the latest release of the AXIS Retail Management System.

# **CityGro Integration**

Gearfire has partnered with CityGro to integrate their Customer Retention Solution directly with AXIS. Some features offered by CityGro include:

- Waiver and Customer Check In
- Email and Text Messaging
- Customer Loyalty and Rewards

With the CityGro integration, the following features will become available in AXIS with the 2.25 release:

#### **Customer Syncing**

- Customer information from CityGro can be searched and imported to AXIS from the Customer Look-up screen within the Register
- New and existing customer information from AXIS will sync to CityGro, allowing the ability to utilize CityGro's platform to communicate with your customers

#### **Waiver Integration**

- The Party Control screen at the Register contains a new button for CityGro (labeled as **CG**) to search for and attach signed customer waivers
- Waiver search results will display customer information from CityGro, and provide the ability to review the signed waiver document

For more information about CityGro, please contact AXIS Gearfire Support at 1-800-547-7120, or email axissupport@gearfire.com.

# Multistore – Centralized Promotions

Retail stores utilizing AXIS Multistore are now able to sync Sales Events between stores.

When a store has created a sales event, the other stores can choose to "Opt-In" to apply the sale at their store location. The opt-in options are available from the Sales Events screen within the AXIS Data Center.

For more information on the Multistore Sales Events process, please review the document: <u>AXIS Multistore Sales Events Process</u>.

Only the originating store will be able to delete the sales event.

### User Interface & Experience Enhancements

The following enhancements have been made to the User Interface and User Experience within AXIS:

#### **Bound Books**

• Columns for Cost and Retail Price has been added to the grid view

#### **Class Roster History**

- Class Roster History is now available to view from the Education tab of the AXIS Data Center
- Class History is also viewable from the Classes button after a customer is selected from the Customer Admin tab of the Data Center

#### **Customer List**

- The Customer List grid view now looks and functions similarly to other grid views in the Data Center
- Customer accounts can now be selected, and merged using the **Merge** button available in the column heading
- Merging customer accounts from the Customer List now functions the same as the Duplicate Customer List

#### **Duplicate Customer List**

• A new sidebar for **Matching Fields** allows the ability to customize which customer fields are used for potential duplicate customer search results

#### **Firearm Inventory Report**

• Columns have been added to the grid view for Location and Condition

#### Gunsmithing

- Delivered Work Orders has been renamed to Gunsmithing Work Orders History
- The Gunsmithing Work Orders History screen has been updated to match the layout of the Gunsmithing Work Orders screen

#### Label Printer Setup

- Importer information is now included on Firearm Labels
- Each Product Label now has an option to print without pricing

#### Layaway by Item Report

• Columns for Phone Number, Email Address, and Layaway Title have been added to the grid view

#### Purchasing

- Added a new column for Cost to the Template in the Create Purchase Orders screen
- Added a field for Vendor Order # on the Purchase Order Preview screen

#### Register

- More than one customer deposit is now able to be used in a single transaction
- Paid Out Notes are now included in the line-item description, print on the customer receipt, included in the transaction history, and in the Exception Report in the Data Center
- After selecting a customer, the customer age will display above the customer picture
- The Cash Tender Button can provide optional cash tender amounts enable from Data Center, Setup, POS Setup, click Display Default Cash Tenders, and click Submit
- Columns have been added to display membership information in the Customer Lookup screen

#### **Sales Events**

- The Sales Events grid view now looks and functions similarly to other grid views in the Data Center
- An opt-in column is available for Multistore environments, to opt-in to other store's sales events
- The ability to review Sales Events within a specific date range is now available
- Products are now added to sales events from the **Sales Events Details** screen for easier management of your products offered on sale
- Added the ability to Bulk Edit products in a Sales Event

### Special Order by Item Report

- Special Order by Item Report is now available to view from the Purchasing tab of the Data Center
- The Special Order by Item Report will display the product information for items pending on a special order

### **Split Quantity Pricing**

- The Split Quantity Pricing grid view now looks and functions similarly to other grid views in the Data Center
- The ability to review Split Quantity Pricing Events within a specific date range is now available
- Products are now added to Split Quantity Pricing Events from the **Split Quantity Pricing Details** screen for easier management of your products offered in a Split Quantity Pricing Event
- Added the ability to Bulk Edit products in a Split Quantity Pricing Event

#### Work Orders

- Delivered Work Orders has been renamed to Work Orders History
- The Work Orders screen has been updated to look and function similarly to other grid views in the Data Center
- Work Order Labor and Products are now added using the Details button, using processes similar to Gunsmithing Work Orders