

AXIS 2.26 Release Notes

May 2021



Notices

Publication Date: May 2021

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Overview

Gearfire Retail provides this document as a high-level summary of the latest release of the AXIS Retail Management System.

Accounting Improvements

QuickBooks Online Integration

We have further developed our partnership with QuickBooks, and now offer a direct integration between QuickBooks Online subscription service and AXIS. This integration includes support for QuickBooks AR functionality for managing House Account Billing with AXIS.

For more information on the QuickBooks Online integration, click here.

Misc. Accounting Improvements

- Additional mapping options are available in the Accounting Setup screen
 - Adjustment Accounts are now available to be mapped
 - Shipping Account to be mapped to COGS
- Added an Invoice Date field to the Invoicing screen located in the Receiving Tab of the Data Center
 - The AP Postings screen in the Accounting Tab also includes a new column to display the Invoice Date
- Added Vendor Terms to the Accounting Setup
- A Notes column has been added to the Adjustment Postings screen to better identify what was adjusted
- Added an Adjustment Posting for Vendor Returns
- Added House Account Invoice and Payment Postings

Memberships Updates

The following updates have been made in the AXIS Data Center and Register applications for Memberships:

- The Define Memberships screen in the AXIS Data Center has been renamed to Memberships and is updated with a new User Interface.
 - Upon entering the Memberships screen, the list of membership types offered by the store are presented in full within the grid view.
 - Clicking the Details button on a membership will bring you to the Membership Details screen for review and editing.
 - A Clone button has been added allowing the ability to create a new membership by cloning an existing membership's information.
 - Other information is available to view at a glance from the grid view, such as the membership count, membership length, family membership information, among other information.
 - o Membership Information and Terms are split into two tabs.
 - The sections for Incentives, Attribute / Descriptors, Products, and Members are also split into their own tabs for easier management.
- ➤ The Attribute / Descriptors & Products tabs will become available when an incentive type is selected.
 - The Memberships Member List is now displayed in a grid format and shows a more comprehensive list of current members and family members.
 - Added an option for individual Family Member Pricing.
 - Added columns for Remaining Balance and Remaining Payments to the Member List screen.
 - Memberships are now able to be cancelled from the customer's Current Tab at the Register – For Primary Memberships as well as Family.
 - Added a Warning for Suspended Memberships on the Customer Lookup screen at the Register.
 - Added the ability to use a MagTek reader to swipe credit cards for recurring memberships within the Register as well as the Data Center.
 - The Membership Renewal process has been updated to extend the existing expiration date instead of changing the expiration from the date of renewal.
 - The List Payments screen will now show recurring payments made at the Register.

4473 Recertification

- AXIS will now allow you to recertify a customer's 4473 if no transfer date is set in line 36 (Transfer Date). .
- The All 4473s screen has been updated with the ability to recertify 4473's when the firearm has not yet been disposed.
- A notification has been added at the Register if Recertification is required for a firearm transaction if the current date does not match the date entered in line 23 (Certification Date).

Vendor Catalog Enhancements

- Products can now be edited from the Vendor Catalog before being added to the Product Maintenance list.
- Products added from the Vendor Catalog to your inventory will now include the Department designated by the vendor catalog.
- ▶ Bulk edit can easily be used to update the attribute as necessary to match each retailer's Department List.
 - Added the ability to search and add products from a Vendor's Catalog from any Product Edit screen, including "Receive By Packing Slip" in the receiving tab.
 - Added a button for Export Template. This provides a blank Vendor Template in Excel for adding products to an unsupported vendor's catalog.

Vendor Returns

- The Vendor Returns screen has been completely re-designed to include more functionality while being easier to use. This screen will look and function similarly to other screens in AXIS such as: Receiving and Sales Orders.
- A new Vendor Return by Item Report is available for viewing information about returned items.

User Interface & Experience Enhancements

The following enhancements have been made to the User Interface and User Experience within AXIS:

Bound Books

- Added Sold Price and Status to the Firearm Edit screen.
- Added Sold Price to the Bound Book Grid.

CityGro

 Added the ability to modify or remove the Updated After Search Date from the CityGro pop-up at the Register.

Customers

- Added the ability to edit a customer directly from the Customer List screen of the Data Center.
- Added two new columns to the Customer List screen of the Data Center to denote if a Valid Waiver is signed, and the Date Signed.
- When a customer has been selected at the register, a checkbox can appear above the Customer's Image to indicate that the customer has a signed waiver.
 - Mousing over the checkbox will display the type of signed waiver.

Inventory Management

- Product Maintenance Bulk Edit has a new Edit Field available for Committed Quantity.
 - When chosen and submitted, AXIS will review the Committed Quantity for each of the selected products and will update the values if necessary. When finished, a verification pop-up will display letting you know the amount of selected products that had their Committed Quantity values updated.

Receiving

- Columns for QoH, Retail Price, and GP \$ have been added to the Receiving History by Item Report.
- Columns for Invoice Date and Invoice Amount have been added to the Receiving History screen.
- Modifying the Retail Price for a product in Product Maintenance will also update the Retail Price for the item on an open purchase order.

Reports

- The Daily Register Report will now display Custom Tender names.
- Added a column for Order Status to the Special Orders Report.

- The Range Reservation Statistics Report will now display the customer's Address, City, State, Email Address, and Phone Number.
 - Columns for the Amount and Redeemed Status were also added.
- Updated the Vendor Reorder Report to only display one vendor part number when selecting all vendors.
- 12 Month Sales Report button provides a new option for 12 Month Sales Grid. This provides the 12 Month Sales Report information in a grid view for cleaner exports and use.
- 12 Month Sales Report initial loading time has been reduced.

Sales Orders

o Improved how taxes are handled when recalled to the Register.

MISC

Improved the performance of grid screens throughout AXIS.