AXIS 2.28 Release Notes

November 2021

Contents

Special Order Enhancements

The Special Order Details screen has been updated to a grid style layout with improved functionality:

- Multiple products can be easily added to the same Purchase Order
- Non-serialized items can be manually marked as received

Other Special Order improvements include:

- Serial Numbers have been added to the Special Order printout, thermal receipt, and the email receipt
- Special Order Deposits are now able to be recalled from the register without cancelling the order

  ► AXIS will only allow you to refund the total amount paid minus the required down payment.

- You now can move individual Special Order items to the Register using the Move to Register button within the Current tab
  - This will be possible after the product has been received, and there have been enough funds paid to cover the price of the product
  - The special order will readjust the total to reflect the remaining amount due (if applicable) once an individual item has been moved to the register and transaction is finalized

Multistore Enhancements

The following improvements are available for retailers utilizing the Multistore capabilities within AXIS:

- Customer Notes will now be shared between store locations

  ► Each store will need to Sync any customer notes made prior to the 2.28 update for the notes to be visible at the other locations. Visit the Setup tab of the AXIS Data Center, and click Cloud Data Sync to sync Customer Notes.

- Min / Max settings are now able to be edited for products in other store locations from the Product Edit > Multistore tab, as well as with Bulk Edit
- Product Pricing can now be edited for products in other store locations from the Product Edit > Multistore tab, as well as with Bulk Edit

  ► Store locations must first opt in to allow for the above functions. Each store may also opt out specific products if desired.

  ► Editing other stores Min / Max requires the staff member to have the new MultistoreProductEdit permission. For more information, see here.

- Added a Multistore Tab to the Firearm Description pop-up in the Firearm Inventory Level screen
- Default Tax Rates for each store set in Pricing will now automatically be added to new products synced through Multistore
- Centralized Purchase Orders will now have an Excel Import option as well as the ability to edit fields within the main screen
- Added Recipient Name to Gift Cards

Auto Order Enhancements

The following improvements are available for retailers utilizing the Auto Order functionality within AXIS:

- The Check Order process for Auto Orders is now automated

  ► The system will indicate a warning if a problem was detected when updating an order. This warning will appear in the new Warning column available on the Receiving screen.

- An Auto Order Fill Rate Report is now available

  ► This is used to track Fill Rates using the AXIS Auto Order Program.

Zoom and Tablet Interface Features

Some tools are now available in AXIS to allow for better ease of use when installed on a Tablet:

- A new Zoom option is available for the AXIS Data Center application to zoom the AXIS grid for better visibility

  ► This feature is located with the Blue AXIS menu of the Data Center.

- Some buttons and features have been enlarged for easier tapping with a touchscreen
- Inventory Stocktaking now features a Number Pad tool to assist with counting
- The Product Edit screen has been updated to accommodate all functions of the screen for both Zoom and Standard views
- A Scan to PO screen is now available within the Purchasing tab of the Data Center
    - This feature allows you to start a new purchase order request by scanning items
    - After all items are scanned, you then have the option to create a new Purchase Order, or add them to an existing Pending Purchase Order

Vendor Update

An FFL License Name field is now available to record for your vendors in AXIS.

- This field can be utilized for FFL Licenses with a different name than the business name
- When an FFL License Name is provided, this will be used to populate the Vendor Name in the Bound Book
- If an FFL License Name is not provided, the system will continue to use the Vendor Name when populating the Bound Book

Members Only Sales Events

The following improvements are available for retailers utilizing the Membership functionality within AXIS when creating or editing a Sales Event, you can now mark a Sales Event as Members Only.

- This will allow you to make the benefits of certain Sales Events in AXIS exclusive to customers in a designated membership
- Once this option is selected, AXIS will prompt you to select which memberships the sales event will apply to

Report Enhancements

Firearm Sales Report

- Added new columns for Date Received and Sold Price

Gift Card List

- Gift Card Recipient Names can now be edited
- Gift Cards without a balance are now excluded from the report by default. A new checkbox is available for Show Redeemed Gift Cards to include Gift Cards without a balance in the Gift Card List

User Interface & Experience Enhancements

Employee

- Added a new Security Permission for **MultistoreProductEdit**. This will allow an employee in a Multistore environment to edit the Min / Max and Pricing information for products opted-in at other store locations

Firearms

- The Firearm Description pop-up used during receiving, purchasing or transferring firearms will now display a serial count next to the Enter Serial Number(s) field indicating the number of firearms you have scanned
- Added a Count total to the All 4473s Screen (Only with IOI Login)
- When using the Bulk Edit function in the Firearm Inventory Report, the number of selected firearms will now display in the Bulk Edit pop-up screen

Gunsmithing & Work Orders

- Serialized Non-Firearms can now be added to Gunsmithing and regular Work Orders

Inventory Management

- The Serial Report has been updated to allow the ability to print labels for your Serialized Non-Firearm products
- A new column for Reserved By has been added to the Serial Report screen
- When Bulk Editing in Product Maintenance, the number of products selected will display in the Bulk Edit pop-up screen

Labels

- Added 1.25" x 2.5" Small Firearm Labels
- Added 1.25" x 2.5" Serialized Non-Firearm Labels

Margin Calculator

- A Margin Calculator is now available to assist with setting retail prices within the Product Edit and Firearm Description screens

Pricing

- When adding new or editing an existing Tax Type, a checkbox for Add to New Products is now available to be selected. The system will automatically apply these Tax Types to future products created in AXIS

Purchasing

- Added a Product Edit button to the Create PO screen

Receiving

- A warning will now be displayed for Purchase Orders with a Vendor that has expired FFL information
- Added a modifiable field for Ship Date to the Receiving Details screen

Register

- A new column for Available has been added to the Product Search screen to account for committed quantity
- When the Gift tender button is selected, the cursor will now default to the Card Number field
- When the Gift tender button is selected, the Amount will automatically populate either with the transaction total or the remaining Gift Card balance where appropriate
- For transactions where a Gift Card is used, the remaining Gift Card balance will now print on thermal and email receipts
- The Serial Number for Serialized Non-Firearms will now print on all receipts and printouts
- When a customer is selected, a birthday icon will appear on their birthday. This is visible in the bottom-right corner of the selected customer's picture

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