



AXIS 2.32 Release Notes

November 2022



AXIS™ Retail Management System

Contents

- Tender Fees 3**
- Email Templates Updates 4**
- Sales Orders Enhancements 5**
- Employee Security Enhancements 6**
- Reports Updates & Enhancements 7**
 - Range Shooters Report 7
 - Gift Card Report 7
 - Scheduled Reports 7
- 4473 & NICS Enhancements 8**
- User Interface & Experience Enhancements 9**
 - Grid Layout Changes 9
 - Inventory Management 9
 - Pricing 9
 - Purchasing 9
 - Setup 9
- Notices 10**
 - General 10
 - Trademarks and Credits 10
 - Legal Counsel 10

Tender Fees

A new Tender Fees feature is now available, which can be used to charge an additional amount based on the selected tender type. The setup is located within the Pricing tab of the Data Center application. When creating a Tender Fee:

- A prompt will display to supply a Tender Fee Name, Receipt Description, and Product UPC
- Assign a Fee Type – Percentage to charge a fee based on a percentage of the affected tender type used, or Dollar to charge a fixed amount when an affected tender type is used for a transaction
- Select the tender type(s) the fee will be applied to at the register

▶ **Note:** Only one fee can be applied per tender.

- At the Register when a tender is selected that has a corresponding Tender Fee, the Amount Due will update to include the fee amount

▶ You will have the option to manually remove the fee for the transaction as appropriate with manager approval.

Email Templates Updates

The Email Templates screen located in the Setup tab of the AXIS Data Center has been updated for better usability and increased functionality:

- The Email Templates screen now features all email templates within a grid view, displaying the Active status, Email Name, Email Subject, From Address, Reply to Address, and Schedule
- Click the edit pencil next to a template will display the Document Editor with additional options to supply the email Subject, From, and Reply To fields

► Now with the ability to add pictures into the email templates.

- The Schedule Button will bring up an improved scheduling option with the ability to set the time you would like the emails from the template to be sent
- The Emails Sent screen, located in the Customer Admin tab, now includes a delete option allowing you to periodically remove them from the database

Sales Orders Enhancements

The Sales Orders and Quotes screen has been updated for better usability and increased functionality:

- New columns have been added to the main grid view:
 - Fill Status – Indicates if None, Partial, or Full products have been picked/allocated for the order
 - Customer PO#
 - Ship Date
 - Payment Type
- A Submit button is now available from the main grid view for faster processing of Sales Orders

▶ The Submit button will only be available for orders where all required fields have been supplied.

- New options are available from the Store Information screen located in the Setup tab of the Data Center to select a default Employee for Web Sales Orders, and if you would like them to be commissionable

Employee Security Enhancements

The Employee Security section has been updated to help streamline the process for assigning security permissions for new and existing employee accounts. These additions are located from the Security button within the Employee tab of the Data Center:

- **Security Information:** This screen has been updated to maximize the visibility of the employee security permissions, and now includes description information of each permission within the grid view
- **Security Groups:** A new feature providing the ability to create groups with specific security permissions assigned to them, allowing you to quickly add employees to a group granting access to the necessary security permissions they need for their role at the store

▶ Employees can only be assigned to one Security Group at a time.

- **Employee Security Matrix:** Provides a list of each employee with each security permission assigned to their account
 - From here, you can quickly click to add/remove a permission from an employee's account, as well as create a new security group based on an employee's current permissions

▶ If an employee is part of a security group, you will not be able to edit their permissions tied to that group from this screen.

Reports Updates & Enhancements

Range Shooters Report

- A new column for Membership Name has been added to the grid view, displaying the name of the current membership they are in (if any)
- Clicking Details next to a Range Shooter now includes information on the Range Shooter Type, and if they were a secondary shooter, and the name of the Primary Shooter will appear in the Visits section

Gift Card Report

The Gift Card Report is now split into two reports:

- **Gift Card List:** Provides the list of Gift Card Numbers, Recipient Names (if provided), and Current Balance information for each gift card sold at the store
- **Gift Card Usage:** This is similar to the Purchases and Uses option previously available in the Gift Card report, and now includes an option to display results within a specific Date Range

Scheduled Reports

The following reports are now available to schedule, using the Schedule Reports feature introduced with AXIS Release 2.31:

- Layaway Report
- Gift Card List
- Gift Card Usage
- Special Order by Item Report
- Firearm Aging Report
- Firearm Inventory Report
- Firearm Sales Report
- Firearm Transactions Report

4473 & NICS Enhancements

- Per a new requirement by FBI NICS, when initiating a NICS background check with AXIS eNICS for out-of-state customers under the age of 21, a new acknowledgement request will prompt
- Access to the Archived Bound Book will now be enabled with the Firearm Bound Book security permission as opposed to the Store Manager permission
- Updated the filter drop-down list for Disposition and Denied date on the All 4473s screen to only display one date per day
- The options to answer question #20 on the Customer portion of Form 4473 have been updated from radio buttons to check boxes
- When processing a 4473, question #28 can no longer be checked if there is not an NFA firearm attached to the 4473
- Added a NICS Date Submitted column to the Process Customer 4473 screen and this date will appear in red if older than 30 days
- Enhancements for retailers with 4473 eStorage:
 - A warning message in red text will appear on the page with question #27a when editing or processing a customer 4473 if the background submitted date is older than 30 days
 - When processing a customer 4473, a pop-up message will appear on the I Agree and Certify page with the button disabled if a NICS status was not provided, or question #28 / #29 not selected
 - The AXIS Register will now display a pop-up warning when completing a firearm transaction with a background check older than 30 days

User Interface & Experience Enhancements

Grid Layout Changes

- AXIS will now retain the selected custom grid layout by a user. Upon logging into AXIS, each screen will default to the last custom layout used rather than the Default Grid Layout

Inventory Management

- The Quick Pick Setup screen has been updated to allow for automatic alphabetical sorting, or you can now manually sort by clicking and dragging Quick Pick items to a desired location
 - This sort order will be retained when viewed at the AXIS Register
- Product Kit Maintenance has been updated for better usability, and includes an option to print labels from the main grid as well as the Product Kit Details screen
- The Product Taxes screen will now remain open and retain filter options after clicking the Submit button

Pricing

- The Tax Exempt Customer List has been updated to only display the customers with a Tax Category assigned
 - A checkbox for Show All Customers is available to display all other customers

Purchasing

- The speed of the Gearfire Vendor Catalog has been improved when downloading a catalog update
- The Vendor Import function has been moved out of the Vendor List to its own button in the Purchasing tab
 - This screen will provide better usability and functions similar to other content import screens in AXIS

Setup

- The POS Setup screen includes a new option for Print Customer Signature Receipt for EMV
 - If unchecked, AXIS will not print a second receipt with signature after the transaction is completed

Notices

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